

1610, 520 – 5th Ave. SW Calgary, Alberta, T2P 3R7

NOTICE OF REVISION OR DISALLOWANCE

For Persons who have asserted Claims against the Sunterra Group¹ entities and/or D&O Claims against the Directors and/or Officers of the Sunterra Group

TO: [INSERT NAME AND ADDRESS OF CLAIMANT] (the "Claimant")

RE: Claim Reference Number:

Capitalized terms used but not defined in this Notice of Revision or Disallowance shall have the meanings ascribed to them in the Order of the Court of King's Bench of Alberta in Calgary in the CCAA proceedings of the Sunterra Group dated July 25, 2025 (the "Claims Procedure Order"). You can obtain a copy of the Claims Procedure Order on the Monitor's website at: https://cfcanada.fticonsulting.com/Sunterra/

Pursuant to the Claims Procedure Order, the Monitor hereby gives you notice that the Sunterra Group, in consultation with the Monitor, have reviewed your Proof of Claim or D&O Proof of Claim and have revised or disallowed all or part of your purported Claim set out therein for voting and/or distribution purposes. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be as follows:

Pre-Filing Claims

Amount as submitted Amount allowed by Amount allowed by the the Sunterra Group for Sunterra Group for voting purposes distribution purposes: Unsecured \$ \$ \$ **Priority** \$ \$ \$ **D&O Claim** \$ \$ \$ \$ **Total Claim** \$

¹ The "Sunterra Group" entities are Sunterra Food Corporation, Trochu Meat Processors Ltd., Sunterra Quality Food Markets Inc., Sunterra Farms Ltd., Sunwold Farms Limited, Sunterra Beef Ltd., Lariagra Farms Ltd., Sunterra Farm Enterprises Ltd., and Sunterra Enterprises Inc.



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Restructuring Period Claims

	Amount as submitted	Amount allowed by the Sunterra Group for voting purposes	Amount allowed by the Sunterra Group for distribution purposes:
Unsecured	\$	\$	\$
Priority	\$	\$	\$
D&O Claim	\$	\$	\$
Total Claim	\$	\$	\$

Reasons for Revision or Disallowance:						

SERVICE OF DISPUTE NOTICES

If you intend to dispute your Claim specified in this Notice of Revision or Disallowance for voting and/or distribution purposes, you must, by no later than 5:00 p.m. (Calgary time) on the day that is thirty (30) days after this Notice of Revision or Disallowance is deemed to have been received by you (in accordance with the Claims Procedure Order), deliver a Notice of Dispute of Revision or Disallowance to the Monitor (by prepaid ordinary mail, registered mail, courier, personal delivery or email) at the address listed below.

If you do not dispute this Notice of Revision or Disallowance in the prescribed manner and within the aforesaid time period, your Claim shall be deemed to be as set out herein.



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If you agree with this Notice of Revision or Disallowance, there is no need to file anything further with the Monitor.

The address of the Monitor is set out below:

FTI Consulting Canada Inc.

in its capacity as Court-appointed Monitor of the Sunterra Group

520 Fifth Avenue S.W.

Suite 1610

Calgary, AB, Canada T2P 3R7

Attention: Sunterra Group Monitor

Email: Sunterra@FTIConsulting.com

In accordance with the Claims Procedure Order, notices shall be deemed to be received by the Monitor upon actual receipt during normal business hours on a Business Day, or if delivered outside of normal business hours, on the next Business Day.

The form of Notice of Dispute of Revision or Disallowance is enclosed and can also be accessed on the Monitor's website at: https://cfcanada.fticonsulting.com/Sunterra/

IF YOU FAIL TO FILE A NOTICE OF DISPUTE OF REVISION OR DISALLOWANCE WITHIN THE PRESCRIBED TIME PERIOD, THIS NOTICE OF REVISION OR DISALLOWANCE WILL BE BINDING UPON YOU.

FTI CONSULTING CANADA INC., solely in its capacity as Court-appointed Monitor of the	е
Sunterra Group, and not in its personal or corporate capacity	

DATED this ____ day of ______ , 2025.